1 2	MICHAEL A. SWEET (SBN 184345) msweet@foxrothschild.com JACK PRAETZELLIS (SBN 267765)				
3	jpraetzellis@foxrothschild.com NOAH THOMAS (SBN 358134)				
4	nthomas@foxrothschild.com FOX ROTHSCHILD LLP				
5	345 California Street, Suite 2200 San Francisco, California 94104				
6	Telephone: (415) 364-5540 Facsimile: (415) 391-4436				
7	Attorneys for Anvil Builders, Inc.				
8					
9	UNITED STATES BANKRUPTCY COURT				
10	NORTHERN DISTRICT OF CALIFORNIA				
11	SANTA ROSA DIVISION				
12	·	1		N5 10000 (NVIII.)	
13	In re:		Case No. 2	25-10088 (WJL)	
	KINGSBOROUGH ATLAS TREE		Chapter 1	I	
14 15	SURGERY, INC.		ANVIL BUILDERS, INC.'S RESPONSE TO DEBTOR'S MOTION TO APPOINT A		
16	Debtor			R 11 TRUSTEE	
17			Date:	December 17, 2025	
18			Γime: Location:	9:30 am	
19			Location.	1300 Clay Street, Courtroom 220 Oakland, CA	
20	Anvil Builders, Inc. ("Anvil"), a creditor in the above-captioned case, respectfully submits this				
21	Response to the Debtor's Motion to Appoint a Chapter 11 Trustee (the "Motion"):				
22	I. <u>INTRODUCTION</u>				
23	Anvil joins the request for entry of an order appointing a Chapter 11 trustee pursuant to				
	Bankruptcy Code § 1104(a). In the alternative, if the Court declines to appoint a Chapter 11 trustee,				
24	Anvil requests conversion of this case to Chapter 7 under Bankruptcy Code § 1112(b).				
25					
26					
~-					
27					

1
 2
 3

Motion, Anvil considered filing a counter-request that the case be converted to Chapter 7. Anvil has elected not to do that, and instead supports appointment of a Chapter 11 trustee.¹

Anvil is one of the more active creditors in the above case. Upon receipt of the Debtor's

II. ARGUMENT

A. A Chapter 11 Trustee (That Is Aso A Panel Trustee) Should Be Appointed

During the December 2 Status Conference, counsel for the Debtor appeared to represent that some of the pending activity and sales in the case weighed in favor of appointment of a Chapter 11 trustee over conversion of the case, at least for the short term. If the Debtor's counsel has represented that a benefit may be achieved through appointment of a Chapter 11 trustee, then some benefit may in fact exist. However, Anvil lacks visibility in the specifics.

Further, assuming that the office of the United States Trustee (the "UST") appoints a panel trustee as the Chapter 11 trustee (who would remain as the Chapter 7 trustee upon a conversion), the downside to a potential two-step process – the appointment of a Chapter 11 trustee and then a later conversion to Chapter 7 – appears limited to the administrative expense of filing such a motion. Consistent with this thinking, in advance of filing of this statement, Anvil communicated its view to the UST that if the Bankruptcy Court appoints a Chapter 11 trustee, a Chapter 7 panel trustee should be selected.

B. In The Alternative, The Case Should Be Converted

Anvil's current position with respect to appointment of a Chapter 11 trustee versus conversion should not in any way whatsoever be considered an endorsement of the Debtor's current management. Had the Debtor not filed this Motion, Anvil would have moved to convert for cause or appoint a trustee for gross mismanagement or fraud. It is, undoubtedly, in the best interest of creditors for existing management to be displaced by a professional fiduciary. And Anvil sees limited downside from appointment of a Chapter 11 trustee versus immediate conversion of the case. Finally, to the extent the Bankruptcy Court declines to appoint a Chapter 11 trustee under Bankruptcy Code § 1104, the case should be converted under § 1112(b).

¹ Anvil reserves the right to withdraw its support at the hearing should it learn new or additional information.

Ш. **CONCLUSION** Anvil joins in the Debtor's request to appoint a Chapter 11 trustee. In the event the Bankruptcy Court declines to appoint a Chapter 11 trustee, the case should be converted. Date: December 3, 2025

FOX ROTHSCHILD LLP

/s/ Jack Praetzellis
Jack Praetzellis

Attorneys for Anvil Builders, Inc.

1 PROOF OF SERVICE OF DOCUMENT 2 I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is 10250 Constellation Boulevard, Suite 900, Los Angeles, CA 90067. 3 A true and correct copy of the foregoing documents entitled: ANVIL BUILDERS, INC.'S RESPONSE 4 TO DEBTOR'S MOTION TO APPOINT A CHAPTER 11 TRUSTEE will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated 5 below: 6 1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On 12/03/25, I checked the CM/ECF docket for this bankruptcy case or 8 adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below: 9 Katherine Mary Coyne kcoyne@csglaw.com 10 Jamie P. Dreher jdreher@downeybrand.com Michael C. Fallon fallonmc@fallonlaw.net, manders@fallonlaw.net 11 Michael C. Fallon mcfallon@fallonlaw.net, manders@fallonlaw.net Alan W Forsley alan.forsley@flpllp.com 12 Darren M. Grzyb dgrzyb@csglaw.com Gabriel P Herrera gherrera@kmtg.com, bxiong@kmtg.com 13 James C. Huber jhuber@attorneygl.com Paul Gregory Leahy Paul.Leahy@usdoj.gov Matthew P. Minser mminser@silawcorp.com 14 Office of the U.S. Trustee / SR USTPRegion17.SF.ECF@usdoj.gov Teresa L Polk tp@smtdlaw.com, tugland@smtdlaw.com 15 Jack Praetzellis jpraetzellis@foxrothschild.com, jack-praetzellis-1683@ecf.pacerpro.com Kristin A. Schuler-Hintz bknotice@mccarthyholthus.com, khintz@ecf.courtdrive.com 16 Michael A. Sweet msweet@foxrothschild.com, michael-sweet-6337@ecf.pacerpro.com Philip J. Terry pjterry@cmprlaw.com, dmarshall@cmprlaw.com 17 Jennifer C. Wong bknotice@mccarthyholthus.com, jwong@ecf.courtdrive.com 18 **SERVED BY UNITED STATES MAIL**: On N/A, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy 19 thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 20 hours after the document is filed. 21 SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION 22 OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on N/A, I served the following persons and/or entities by personal delivery, overnight mail service, or 23 (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the

25

24

26

27

28

Active\118534396.v2-1/12/21

Calse: 25-10088 Doc# 318 Filed: 12/03/25 Entered: 12/03/25 16:17:43 Page 4 of 5

judge will be completed no later than 24 hours after the document is filed.

1					
2	I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.				
3					
4	12/03/2025 Date	Kimberly Hoang Printed Name	/s/ Kimberly Hoang Signature		
5					
6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
16					
17					
18					
19					
20					
21					
22					
23					
24					
25					
26					
27					
28					
	I				

Active\118534396.v2-1/12/21
Case: 25-10088 Doc# 318 Filed: 12/03/25 Entered: 12/03/25 16:17:43 Page 5 of 5